

VIKRAM KAMATS HOSPITALITY LIMITED
(Formerly Known as VIDLI RESTAURANTS LIMITED)
CIN: L55101MH2007PLC173446

Date: 8th April, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Scrip Code: 539659
Scrip ID: KAMATS

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Conversion of Warrants and Allotment of Equity Shares.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Board of Directors at its meeting held today, has approved and allotted 1,44,000 Equity Shares to Dr. Vikram V. Kamat of face value of ₹ 10/- each fully paid up, pursuant to conversion of 1,44,000 Warrants and upon the receipt of balance 70% of the subscription money therefor. These equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares of the Company.

The shareholding of the allottee shall be as follows:-

Name of the Allottee	Category	Nos. of Warrants applied for conversion	No. of equity shares of face value of Rs. 10/- each allotted, upon conversion of Warrants	No. of equity shares post conversion	% of equity shareholding post conversion
Dr. Vikram V. Kamat	Promoter	1,44,000	1,44,000	14,20,541	8.15

Reg Office:- Units No. 5-8 at Tapovan Co-operative Housing Society Ltd., Near Nahur Station, Bhandup West, Mumbai - 400078.

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Annexure-I

Sr. No.	Particulars																							
1.	Type of securities issued	Equity Shares pursuant to conversion of warrants.																						
2.	Type of issuance	Preferential allotment																						
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 1,44,000 (One Lakh Forty Four Thousand) Equity Shares of face value of Rs.10/- each fully paid up.																						
Additional information in case of preferential issue:																								
4.	No. of Investors	One																						
5.	Name of the Investors	Dr. Vikram V. Kamat -Promoter																						
6.	Post allotment of securities – Outcome of the subscription.	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Proposed Allottees</th> <th colspan="2">Pre-Issue Equity holdings</th> <th rowspan="2">No. of Shares allotted upon conversion of warrant</th> <th colspan="2">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td colspan="6">Promoter:</td> </tr> <tr> <td>Dr. Vikram V. Kamat</td> <td>12,76,541</td> <td>7.38</td> <td>1,44,000</td> <td>14,20,541</td> <td>8.15</td> </tr> </tbody> </table>	Name of the Proposed Allottees	Pre-Issue Equity holdings		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	Promoter:						Dr. Vikram V. Kamat	12,76,541	7.38	1,44,000	14,20,541	8.15
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Dr. Vikram V. Kamat	12,76,541	7.38	1,44,000	14,20,541	8.15																			
7.	Issue Price/ Allotted price	Each warrant was convertible into one equity share of face value of ₹ 10/- each at an issue price of ₹ 74/- [inclusive of a premium of ₹ 64/-]. Now 1,44,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 51.80/- per warrant (being 70% of the issue price per warrant as “Warrant Exercise Price”) aggregating to ₹ 74,59,200/- (Rupees Seventy Four Lakhs Fifty Nine Thousand Two Hundred Only).																						
8.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Allotment of 1,44,000 Equity Shares of a face value of ₹ 10/- each fully paid up pursuant to the conversion of 1,44,000 Warrants allotted on preferential allotment basis on September 28, 2024 and upon the receipt of balance 70% of the subscription money / Warrant Exercise Price.</p> <p>There are 8,10,595 Warrants pending to be allotted out of which 1,20,000 belongs to Dr. Vikram V. Kamat.</p>																						