

VIKRAM KAMATS HOSPITALITY LIMITED
(Formerly Known as VIDLI RESTAURANTS LIMITED)
CIN: L55101MH2007PLC173446

Date: 2nd March, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Scrip Code: 539659
Scrip ID: KAMATS

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Conversion of Warrants and Allotment of Equity Shares.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Board of Directors at its meeting held today, has approved and allotted 1,54,000 Equity Shares to Kamats Worldwide Food Services Private Limited of face value of ₹ 10/- each fully paid up, pursuant to conversion of 1,54,000 Warrants and upon the receipt of balance 70% of the subscription money therefor. These equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares of the Company.

The shareholding of the allottee shall be as follows:-

Name of the Allottee	Category	Nos. of Warrants applied for conversion	No. of equity shares of face value of Rs. 10/- each allotted, upon conversion of Warrants	No. of equity shares post conversion	% of equity shareholding post conversion
Kamats Worldwide Food Services Private Limited	Promoter	1,54,000	1,54,000	39,38,500	22.78

Reg Office:- Units No. 5-8 at Tapovan Co-operative Housing Society Ltd., Near Nahur Station, Bhandup West, Mumbai - 400078.

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Consequent to above allotment, the paid-up equity shares capital of the Company has increased from ₹ 17,13,58,650/- (Rupees Seventeen Crores Thirteen Lakhs Fifty Eight Thousand Six Hundred and Fifty only) divided into 1,71,35,865 (One Crore Seventy One Lakhs Thirty Five Thousand Eight Hundred Sixty Five) Equity Shares of ₹ 10/- (Rupees Ten only) each to ₹ 17,28,98,650/- (Rupees Seventeen Crores Twenty Eight Lakhs Ninety Eight Thousand Six Hundred and Fifty only) divided into 1,72,89,865 (One Crore Seventy Two Lakhs Eighty Nine Thousand Eight Hundred Sixty Five) Equity Shares of ₹ 10/- (Rupees Ten only) each.

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with i) SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, ii) SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and iii) SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December 2024 are enclosed under Annexure I.

The meeting of the Allotment Committee commenced at 10.30 a.m. and concluded at 11.00 a.m.

Kindly take on record the same.

Thanking you
Yours truly

For Vikram Kamats Hospitality Limited

Dr. Vikram V. Kamat
Managing Director
DIN: 00556284
Encl: As above

Annexure-I

Sr. No.	Particulars																							
1.	Type of securities issued	Equity Shares pursuant to conversion of warrants.																						
2.	Type of issuance	Preferential allotment																						
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 1,54,000 (One Lakh Fifty Four Thousand) Equity Shares of face value of Rs.10/- each fully paid up.																						
Additional information in case of preferential issue:																								
4.	No. of Investors	One																						
5.	Name of the Investors	Kamats Worldwide Food Services Private Limited -Promoter																						
6.	Post allotment of securities – Outcome of the subscription.	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Proposed Allottees</th> <th colspan="2">Pre-Issue Equity holdings</th> <th rowspan="2">No. of Shares allotted upon conversion of warrant</th> <th colspan="2">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td colspan="6">Promoter:</td> </tr> <tr> <td>Kamats Worldwide Food Services Private Limited</td> <td>37,84,500</td> <td>22.09</td> <td>1,54,000</td> <td>39,38,500</td> <td>22.78</td> </tr> </tbody> </table>	Name of the Proposed Allottees	Pre-Issue Equity holdings		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	Promoter:						Kamats Worldwide Food Services Private Limited	37,84,500	22.09	1,54,000	39,38,500	22.78
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7.	Issue Price/ Allotted price	Each warrant was convertible into one equity share of face value of ₹ 10/- each at an issue price of ₹ 74/- [inclusive of a premium of ₹ 64/-]. Now 1,54,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 51.80/- per warrant (being 70% of the issue price per warrant as “Warrant Exercise Price”) aggregating to ₹ 79,77,200/- (Rupees Seventy Nine Lakhs Seventy Seven Thousand Two Hundred Only).																						
8.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 1,54,000 Equity Shares of a face value of ₹ 10/- each fully paid up pursuant to the conversion of 1,54,000 Warrants allotted on preferential allotment basis on September 28, 2024 and upon the receipt of balance 70% of the subscription money / Warrant Exercise Price. There are 9,54,595 Warrants pending to be allotted out of which 3,86,541 belongs to Kamats Worldwide Food Services Private Limited.																						