

VIKRAM KAMATS HOSPITALITY LIMITED
(Formerly Known as VIDLI RESTAURANTS LIMITED)
CIN: L55101MH2007PLC173446

Date: 15th April, 2026

To,
 BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai- 400001.

Scrip Code: 539659
Scrip ID: KAMATS

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Conversion of Warrants and Allotment of Equity Shares.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Board of Directors at its meeting held today, has approved and allotted 1,20,000 Equity Shares to Dr. Vikram V. Kamat, 3,86,541 Equity Shares to Kamats Worldwide Food Services Private Limited, 2,25,000 Equity Shares to Nabs Vriddhii LLP and 33,784 Equity Shares to Kamal Singh Kathotia HUF of face value of ₹ 10/- each fully paid up, pursuant to conversion of 7,65,325 Warrants and upon the receipt of balance 70% of the subscription money therefor. These equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares of the Company.

The shareholding of the allottee shall be as follows:-

Name of the Allottee	Category	Nos. of Warrants applied for conversion	No. of equity shares of face value of Rs. 10/- each allotted, upon conversion of Warrants	No. of equity shares post conversion	% of equity shareholding post conversion
Dr. Vikram V. Kamat	Promoter	1,20,000	1,20,000	15,40,541	8.46
Kamats Worldwide Food Services Private Limited	Promoter /Body Corporate	3,86,541	3,86,541	43,25,041	23.77

Reg Office:- Units No. 5-8 at Tapovan Co-operative Housing Society Ltd., Near Nahur Station, Bhandup West, Mumbai - 400078.

•T: +91 74000 58768 •W: www.kamatsindia.com •E:cs@kamatsindia.com

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Nabs Vriddhii LLP	Body Corporate/ Non-Promoter	2,25,000	2,25,000	3,60,135	1.98
Kamal Singh Kathotia HUF	Public - Hindu Undivided Family	33,784	33,784	67,568	0.37

Consequent to above allotment, the paid-up equity shares capital of the Company has increased from ₹ 17,43,38,650/- (Rupees Seventeen Crores Forty Three Lakhs Thirty Eight Thousand Six Hundred and Fifty only) divided into 1,74,33,865 (One Crore Seventy Four Lakhs Thirty Three Thousand Eight Hundred Sixty Five) each to ₹ 18,19,91,900/- (Rupees Eighteen Crores Nineteen Lakhs Ninety One Thousand Nine Hundred only) divided into 1,81,99,190 (One Crore Eighty One Lakhs Ninety Nine Thousand One Hundred Ninety) Equity Shares of ₹ 10/- (Rupees Ten only) each.

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with i) SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, ii) SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and iii) SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December 2024 are enclosed under Annexure I

The meeting of the Allotment Committee commenced at 6.15 p.m. and concluded at 6.30 p.m.

Kindly take on record the same.

Thanking you
Yours truly

For Vikram Kamats Hospitality Limited

Dr. Vikram V. Kamat
Managing Director
DIN: 00556284
Encl: As above

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Annexure-I

Sr. No.	Particulars																																									
1.	Type of securities issued	Equity Shares pursuant to conversion of warrants.																																								
2.	Type of issuance	Preferential allotment																																								
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 7,65,325 (Seven Lakhs Sixty Five Thousand Three Hundred twenty Five) Equity Shares of face value of Rs.10/- each fully paid up.																																								
Additional information in case of preferential issue:																																										
4.	No. of Investors	Four																																								
5.	Name of the Investors	Dr. Vikram V. Kamat Kamats Worldwide Food Services Private Limited Nabs Vriddhii LLP Kamal Singh Kathotia HUF																																								
6.	Post allotment of securities – Outcome of the subscription.	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Proposed Allottees</th> <th colspan="2">Pre-Issue Equity holdings</th> <th rowspan="2">No. of Shares allotted upon conversion of warrant</th> <th colspan="2">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td colspan="6">Promoter:</td> </tr> <tr> <td>Dr. Vikram V. Kamat</td> <td>14,20,541</td> <td>8.15</td> <td>1,20,000</td> <td>15,40,541</td> <td>8.46</td> </tr> <tr> <td>Kamats Worldwide Food Services Private Limited</td> <td>39,38,500</td> <td>2.59</td> <td>3,86,541</td> <td>43,25,041</td> <td>23.77</td> </tr> <tr> <td>Nabs Vriddhii LLP</td> <td>1,35,135</td> <td>0.78</td> <td>2,25,000</td> <td>3,60,135</td> <td>1.98</td> </tr> <tr> <td>Kamal Singh Kathotia HUF</td> <td>33,784</td> <td>0.19</td> <td>33,784</td> <td>67,568</td> <td>0.37</td> </tr> </tbody> </table>	Name of the Proposed Allottees	Pre-Issue Equity holdings		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	Promoter:						Dr. Vikram V. Kamat	14,20,541	8.15	1,20,000	15,40,541	8.46	Kamats Worldwide Food Services Private Limited	39,38,500	2.59	3,86,541	43,25,041	23.77	Nabs Vriddhii LLP	1,35,135	0.78	2,25,000	3,60,135	1.98	Kamal Singh Kathotia HUF	33,784	0.19	33,784	67,568	0.37
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7.	Issue Price/ Allotted price	Each warrant was convertible into one equity share of face value of ₹ 10/- each at an issue price of ₹ 74/- [inclusive of a premium of ₹ 64/-]. Now 7,65,325 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 51.80/- per warrant (being 70% of the issue price per warrant as “Warrant Exercise Price”) aggregating to ₹ 3,96,43,835/- (Rupees Three Crore Ninety Six Lakhs Forty Three Thousand Eight Hundred and Thirty Five Only).																																								

8.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Post the allotment of 7,65,325 Equity Shares of a face value of ₹ 10/- each fully paid up pursuant to the conversion of 7,65,325 Warrants allotted on preferential allotment basis on September 28, 2024 and upon the receipt of balance 70% of the subscription money / Warrant Exercise Price.</p> <p>45,270 Warrants held by one non-promoter entity viz: Nabs Vriddhii LLP remained pending for conversion within the stipulated time.</p> <p>The Warrant Holders were entitled to apply for and get allotted one equity share of the face value of Rs. 10/- each fully paid-up in the Company against every Warrant held by Warrant Holder, at any time, in one or more tranches, within a period of 18 (eighteen) months from the date of allotment (i.e. 16th October, 2024) on payment of the balance consideration of Rs. 51.80/- per warrant, being 70% of the issue price per warrant.</p> <p>The Allotment Committee of the Board of Directors at its meeting held today i.e., on 15th April, 2026 has approved and taken note of the lapse of 45,270 warrants and the forfeiture of the upfront subscription amount of ₹10,04,994/- (being 30% of the issue price) received at the time of allotment as per provisions of Regulation 169(3) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p>
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