

To,
The Board of Directors
Taldar Hotels and Resorts Limited
5-B, Meera Plaza, Shakti Nagar, Udaipur,
Girwa – 313 001, Rajasthan, India

Sub: Proposed Public Issue of Taldar Hotel and Resorts Limited (the “Company”) (Formerly known as Taldar Hotels and Resorts Private Limited) on SME Platform of BSE Limited (“BSE SME”)(the “Stock Exchange”).

Dear Sir / Madam,

We, M/s Badaya & Co, Chartered Accountants, the Peer Reviewed Auditors of the Company, and we hereby provide our consent for inclusion of:

1. The restated financial statements of the Company as at and for the Financial Year ended March 31, 2025, 2024 and 2023 and for the quarter ended June 30, 2025 and the examination report dated 08th December 2025, issued thereon, prepared in accordance with SEBI ICDR Regulations.
2. Our report on ‘Statement of Tax Benefits’ dated **08th December 2025**, relating to the statement of possible special tax benefits, under direct and indirect tax laws to the Company and its shareholders in the Draft Prospectus / Prospectus proposed to be filed with the Securities and Exchange Board of India (the “SEBI”) and the SME Platform of BSE Limited i.e. BSE SME. (the “Stock Exchange”) or any other documents to be issued in relation to the Offer (collectively, the “Offer Documents”).

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Experts**” as defined under Section 2(38) of the Companies Act, 2013, “**Peer Reviewed Auditors**” in the Draft Prospectus / Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

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Contact Person:	Rohit Badaya
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Peer Review No.:	018409

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BADAYA & CO.
Chartered Accountants

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For Badaya & Co.
Chartered Accountants,
Firm Registration No.: 006395C

Rohit Badaya
(Partner)
Membership No.: 078599
UDIN: 25078599PVTABW6866
Place: Jaipur
Date: 17th December 2025

Mumbai Office

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